

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

Objection Deadline: July 6, 2004

Hearing Date: To be determined

NOTICE OF APPLICATION OF DAVID T. AUSTERN,  
FUTURE CLAIMANTS' REPRESENTATIVE, FOR AUTHORIZATION TO  
EMPLOY SWIDLER BERLIN SHEREFF FRIEDMAN, LLP AS BANKRUPTCY  
COUNSEL TO THE FUTURE CLAIMANTS' REPRESENTATIVE

David T. Austern, Future Claimants' Representative for the future asbestos claimants in the above-captioned cases (the "Future Claimants' Representative" or "FCR"), has submitted an application for authorization to employ Swidler Berlin Shereff Friedman, LLP as his bankruptcy counsel pursuant to Section 1103(a) of the Bankruptcy Code (the "Application").

You are required to file a response to the attached Application on or before July 6, 2004, and serve it on the following:

Roger Frankel, Esquire  
Richard H. Wyron, Esquire  
Matthew W. Cheney, Esquire  
Swidler Berlin Shereff Friedman, LLP  
3000 K Street, NW, Suite 300  
Washington, DC 20007  
*Proposed Bankruptcy Counsel to David T. Austern*  
*As Future Claimants' Representative*

John C. Phillips, Jr., Esquire  
Phillips, Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806  
*Proposed Bankruptcy Counsel to David T. Austern*  
*As Future Claimants' Representative*

James H.M. Sprayregen, Esquire  
Janet S. Baer, Esquire  
James W. Kapp, III, Esquire  
Samuel L. Blatnick, Esquire  
Kirkland & Ellis LLP  
200 East Randolph Drive  
Chicago, IL 60601  
*Counsel to the Debtors*

Laura Davis Jones, Esquire  
Scotta McFarland, Esquire  
David W. Carickhoff, Jr., Esquire  
Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C.  
919 North Market Street, 16th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705  
*Counsel to the Debtors*

Frank J. Perch III, Esquire  
Office of the U.S. Trustee  
844 King Street, Suite 2207, Lock Box 35  
Wilmington, DE 19801  
*United States Trustee*

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT  
MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER  
NOTICE OR HEARING.

Dated: June 15, 2004

Respectfully submitted,

By: 

John C. Phillips, Jr., Esquire (#110)  
Phillips, Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806  
(302) 655-4200

Roger Frankel, Esquire  
Richard H. Wyron, Esquire  
Matthew W. Cheney, Esquire  
The Washington Harbour  
3000 K Street, NW, Suite 300  
Washington, DC 20007  
(202) 424-7500

*Proposed Bankruptcy Counsel to David T. Austern  
as Future Claimants' Representative*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**W.R. GRACE & CO., et al.**

### Debtors.

## Chapter 11

**Case No. 01-01139 (JKF)**

**(Jointly Administered)**

**Objection Deadline: July 6, 2004**

**Hearing Date:** To be determined

**APPLICATION OF DAVID T. AUSTERN, FUTURE CLAIMANTS'  
REPRESENTATIVE, FOR AUTHORIZATION TO EMPLOY  
SWIDLER BERLIN SHEREFF FRIEDMAN, LLP AS BANKRUPTCY  
COUNSEL TO THE FUTURE CLAIMANTS' REPRESENTATIVE**

David T. Austern, the Court appointed legal representative for future asbestos claimants against the above-captioned Debtors (the “Future Claimants’ Representative” or “FCR”), hereby submits this application (the “Application”) for the entry of an Order, pursuant to section 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), authorizing and approving the retention and employment of Swidler Berlin Shereff Friedman, LLP (“SBSF”) as bankruptcy counsel to the Future Claimants’ Representative. In support of this Application, the Future Claimants’ Representative relies upon the Declaration of Roger Frankel (the “Frankel Declaration”), a partner of SBSF, attached to this Application as Exhibit A. In further support of this Application, the Future Claimants’ Representative respectfully represents as follows:

### **Jurisdiction and Venue**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). The statutory basis for the relief requested herein is section 1103(a) of the Bankruptcy Code.

**Background**

2. On April 2, 2001 (the "Petition Date"), W.R. Grace & Co. and 61 affiliated entities (collectively, the "Debtors") each filed a petition for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing in the management of their respective businesses and possession of their respective properties as debtors in possession.

3. By Order dated May 24, 2004, the Court appointed me as the FCR for these jointly administered cases.

4. Various matters will be considered by the Court in these cases which affect the interests of future asbestos claimants. In order to permit the FCR to be heard on such matters and the interests of future asbestos claimants to be considered, the FCR respectfully asks the Court to consider and grant this Application, and the application being filed simultaneously for authority to employ Phillips Goldman & Spence, P A. as Delaware co-counsel.

**Relief Requested**

5. By this Application, the FCR seeks to retain and employ SBSF as bankruptcy counsel in these chapter 11 cases, effective as of May 24, 2004, to provide advice on the matters described below, and respectfully requests entry of an order authorizing this retention.<sup>1</sup> The FCR is filing a companion application to employ Phillips Goldman & Spence, PA. as co-counsel with SBSF.

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<sup>1</sup> The May 24, 2004 Order appointing me as the FCR authorizes the FCR to employ professionals under the provision applicable to employment of counsel by an official committee, section 1103 of the Bankruptcy Code.

**Basis for the Relief Sought**

6. Since May 24, 2004, SBSF has provided advice to the Future Claimants' Representative in his capacity as the Court-appointed legal representative for future asbestos claimants against the Debtors. A copy of the engagement letter between the Future Claimants' Representative and SBSF (the "Engagement Agreement") is attached to the Frankel Declaration as Exhibit 2. Specifically, the Future Claimants' Representative and SBSF have begun conducting due diligence with respect to the Debtors and their non-debtor affiliates, their financial affairs, their pre-petition transactions, matters which have transpired in these cases and proposals regarding potential plans of reorganization. The Future Claimants' Representative and SBSF, along with other professionals, will be participating in negotiating any plan of reorganization and related documents.

7. As a result of SBSF's experience in other asbestos bankruptcy cases, particularly as bankruptcy counsel to future claimants' representatives in such cases, SBSF is familiar with the concerns and issues important to the Future Claimants' Representative and to asbestos personal injury claimants who may assert claims or demands in the future. Accordingly, the Future Claimants' Representative believes that being represented by SBSF with respect to the specific matters described below is essential to the Future Claimants' Representative's role in these cases, and that SBSF is well suited to assist the Future Claimants' Representative as bankruptcy counsel during the chapter 11 process.

**Services to be Rendered**

8. Subject to the approval of this Court, SBSF will be engaged to render the following services to the Future Claimants' Representative:

- a. provide legal advice and representation with respect to the Future Claimants' Representative's powers and duties in connection with the chapter 11 cases and any matters which may arise, including in connection with appropriate due diligence, the formulation of a plan of reorganization and one or more asbestos-payment trusts, and other matters;
- b. prepare and file on behalf of the Future Claimants' Representative all applications, motions, responses, objections and other pleadings in these proceedings as may be necessary and as the FCR authorizes;
- c. appear on behalf of and represent the Future Claimants' Representative in these chapter 11 proceedings at hearings, meetings of creditors and other meetings and proceedings, as appropriate;
- d. represent and advise the Future Claimants' Representative with respect to any contested matter, adversary proceeding, lawsuit or other proceeding in which he may become a party or otherwise appear in connection with the chapter 11 proceedings; and
- e. perform all other necessary legal services that the Future Claimants' Representative authorizes and/or requests as may be appropriate in connection with these chapter 11 proceedings.

9. As noted above, the FCR is separately applying for authority to retain Phillips, Goldman & Spence, P.A. ("PG&S") as Delaware counsel, to serve as co-counsel with SBSF. The Future Claimants' Representative expects SBSF and PG&S to coordinate their work to avoid any duplication of effort. The Future Claimants' Representative believes, however, that employing SBSF as bankruptcy counsel as set forth herein will provide the Future Claimants' Representative with advice, assistance and information in a cost effective manner in those areas in which SBSF has particular knowledge and expertise.

10. The above listed services are necessary and essential to the Future Claimants' Representative. SBSF has indicated a willingness to act on behalf of, and render such services to, the Future Claimants' Representative, upon the terms set forth herein.

**Disclosure Concerning Connections  
Between SBSF and Parties in Interest**

11. To the best of the Future Claimants' Representative's knowledge, except as otherwise set forth herein and in the accompanying Declaration of Roger Frankel, a partner of SBSF, SBSF does not have any connection with the Future Claimants' Representative, the Debtors, their affiliates, creditors or any other party in interest, or their respective attorneys and accountants, the United States Trustee, or any person employed in the Office of the United States Trustee, and does not hold or represent any interest adverse to the Future Claimants' Representative on the matters upon which SBSF is to be engaged.

**Professional Compensation**

12. SBSF and the Future Claimants' Representative entered into an Engagement Agreement, pursuant to which SBSF will act as the Future Claimants' Representative's bankruptcy counsel if authorized by this Court. Pursuant to the May 24, 2004 Order appointing the FCR, compensation, including professional fees and reimbursement of expenses, shall be payable to the Future Claimants' Representative and his professionals from the Debtors' estates, in accordance with the terms and conditions negotiated by the FCR and the Debtors, subject to approval by the Court and subject to the Administrative Compensation Order. The terms and conditions of SBSF's retention are set forth in the Engagement Agreement attached to the Declaration of Roger Frankel.

13. SBSF intends to apply for compensation for professional services rendered in connection with these cases, and for reimbursement of actual and necessary expenses incurred, in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and orders of this Court, including the Administrative Compensation Order.<sup>2</sup> SBSF has agreed to accept as compensation such sums as may be allowed by the Court for fees incurred for professional services and for reimbursement of reasonable and necessary expenses. Other than as set forth above, no arrangement is proposed between the Future Claimants' Representative and SBSF for compensation to be paid in these cases.

14. The Future Claimants' Representative has been advised by SBSF that it has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

**Request for Nunc Pro Tunc Authorization**

15. Issues which require the FCR's review and input have arisen and continue to arise in these cases, and the FCR requires the assistance of counsel. In order to avoid delaying this proceeding and the exercise of his duties as the newly-appointed Future Claimants' Representative, the FCR asked SBSF to begin work on the date of his appointment, May 24, 2004, contingent upon the Court's approval of this Application. Given the need for counsel's services, the FCR respectfully asks that the employment of SBSF be authorized effective as of May 24, 2004.

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<sup>2</sup> "Administrative Compensation Order" refers to the Amended Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, entered April 17, 2002 [Docket #1949], as may be further amended by the Court



16. For the reasons set forth above, the FCR believes that the retention of SBSF, effective as of May 24, 2004, is necessary and in the best interests of the FCR, the Debtors, their estates and their creditors.

**No Prior Request**

17. No prior application for the relief requested herein has been made to this or any other Court.

**Notice**

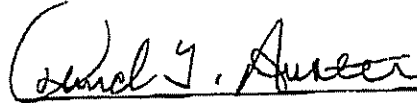
18. Notice of the Application and the requested relief has been provided to (i) counsel and co-counsel for the Debtors, (ii) the Office of the United States Trustee, (iii) counsel for the members of each of the Official Committees appointed in these cases, as follows, Unsecured Creditors, Asbestos Property Damage Claimants, Personal Injury Claimants, Equity Holders, and (iv) the Fee Auditor, and (v) any party who has entered their appearance in these cases pursuant to Bankruptcy Rule 2002. Accordingly, the Future Claimants' Representative believes that such notice of the Application is appropriate and sufficient.

**Conclusion**

**WHEREFORE**, the Future Claimants' Representative respectfully requests that the Court enter an order substantially in the form attached hereto (1) granting this Application, (2) authorizing the Future Claimants' Representative to retain and employ SBSF as his bankruptcy counsel in these chapter 11 cases pursuant to section 1103(a) of the Bankruptcy

Code, in accordance with the terms set forth in this application, and (3) granting such other and further relief as is appropriate.

DAVID T. AUSTERN,  
FUTURE CLAIMANTS' REPRESENTATIVE

A handwritten signature in cursive script, appearing to read "David T. Austern", is written over a horizontal line.

David T. Austern  
c/o Claims Resolution Management Corporation  
8620 Willow Oaks Corporate Drive  
Suite 600  
Fairfax, VA 22031  
(703) 204-9300

Dated: June 15, 2004

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	
<b>W.R. GRACE &amp; CO., <u>et al.</u></b>	)	<b>Chapter 11</b>
<b>Debtors.</b>	)	<b>Case No. 01-01139 (JKF)</b>
	)	<b>(Jointly Administered)</b>

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
SWIDLER BERLIN SHEREFF FRIEDMAN, LLP AS BANKRUPTCY COUNSEL TO  
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE**

Upon the application (the "Application") of David T. Austern, Future Claimants' Representative ("Future Claimants' Representative") in the above-captioned chapter 11 cases of W.R. Grace & Co. and its affiliates (collectively, the "Debtors"), seeking entry of an Order under section 1103(a) of the Bankruptcy Code authorizing the Future Claimants' Representative to employ and retain Swidler Berlin Shereff Friedman, LLP ("SBSF") as bankruptcy counsel to the Future Claimants' Representative; and the Court having reviewed the Application and the accompanying Declaration of Roger Frankel (the "Declaration"), a partner of SBSF, and the Court being satisfied that SBSF neither holds nor represents any interest adverse to the Future Claimants' Representative on the matters upon which SBSF is to be engaged; and it appearing that the relief requested is in the best interest of the Future Claimants' Representative and the Debtors' estates, their creditors and other parties-in-interest; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and it further appearing that notice of the Application was good and sufficient under the particular circumstances and that no other or

further notice need be given and upon the record herein; and it further appearing that the terms and conditions of SBSF's employment as further described in the Application and the Declaration are reasonable and necessary; it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. The Application be, and it hereby is, approved;
2. Pursuant to section 1103(a) of the Bankruptcy Code and the May 24, 2004 Order appointing David T. Austern as the Future Claimants' Representative [Docket No. 5645], the Future Claimants' Representative be, and he hereby is, authorized to employ and retain SBSF as bankruptcy counsel upon the terms, and to perform the services, set forth in the Application and Declaration;
3. SBSF shall be compensated in accordance with procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules and Local Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court, including the Administrative Compensation Order(s) entered in these cases; and
4. The fees and expenses of SBSF allowed by the Court shall be an administrative expense of the Debtors' estates.

Dated: \_\_\_\_\_, 2004

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The Honorable Judith K. Fitzgerald  
United States Bankruptcy Judge

**CERTIFICATE OF SERVICE**

I, DEBRA O. FULLEM, do hereby certify that I am over the age of 18, and that on June 15, 2004, I caused the *Notice, Application of David T. Austern, Future Claimants' Representative for Authorization to Employ Swidler Berlin Shereff Friedman, LLP, Declaration of Roger Frankel under Fed. R. Bankr. P. 2014, 2016 and 5002 in Support of Application, Exhibits 1 and 2, and proposed Order*, to be served upon those persons as shown on the attached Service List by first class mail, postage prepaid.

Under penalty of perjury, I certify the foregoing to be true and correct.



---

Debra O. Fullem, Senior Legal Assistant  
Swidler Berlin Shereff Friedman, LLP

**W. R. Grace 2002 Service List**

Case No. 01-1139 (JKF)

Laura Davis Jones, Esquire  
Scotta McFarland, Esquire  
Pachulski, Stang, Ziehl, Young Jones  
& Weintraub  
919 North Market Street, 16th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705  
*(Counsel to Debtors and Debtors in Possession)*

Parcels, Inc.  
Vito I. DiMaio  
10th & King Streets  
Wilmington, DE 19801

Steven M. Yoder, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899  
*(Local Counsel to DIP Lender)*

Marla Eskin, Esquire  
Mark Hurford, Esquire  
Campbell & Levine, LLC  
800 N. King Street, #301  
Wilmington, DE 19801-3549  
*(Local Counsel to Asbestos Claimants)*

William H. Sudell, Jr., Esquire  
Eric D. Schwartz, Esquire  
Morris, Nichols Arsht & Tunnell  
1201 N. Market Street  
P.O. Box 1347  
Wilmington, DE 19899

Robert J. Dehney  
Michael G. Busenkell  
Morris, Nichols Arsht & Tunnell  
1201 N. Market Street  
P.O. Box 1347  
Wilmington, DE 19899  
*(Counsel to Travelers Casualty and Surety Company)*

Mark D. Collins, Esquire  
Deborah E. Spivack, Esquire  
Richards, Layton & Finger, P.A.  
One Rodney Square  
P.O. Box 551  
Wilmington, DE 19899  
*(Counsel to The Chase Manhattan Bank)*

Jeffrey C. Wisler, Esquire  
Michelle McMahon, Esquire  
Connolly Bove Lodge & Hutz LLP  
1220 Market Street, 10<sup>th</sup> Floor  
Wilmington, DE 19899

Francis A. Monaco, Jr., Esquire  
Monzack and Monaco, P.A.  
1201 N. Orange Street, Suite 400  
P.O. Box 2031  
Wilmington, DE 19801  
*(Counsel to Ingersoll-Rand Fluid Products)*

Frederick B. Rosner, Esquire  
Monzack and Monaco, P.A.  
1201 N. Orange Street, Suite 400  
Wilmington, DE 19801  
*(Counsel to Ingersoll-Rand Fluid Products)*

Michael B. Joseph, Esquire  
Theodore J. Tacconelli, Esquire  
Ferry & Joseph, P.A.  
824 Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899  
*(Counsel to Property Damage Claimants)*

Mark S. Chehi  
Skadden, Arps, Slate, Meagher  
& Flom LLP  
One Rodney Square  
P.O. Box 636  
Wilmington, DE 19899-0636

Joseph Grey, Esquire  
Stevens & Lee  
300 Delaware Avenue, Suite 800  
Wilmington, DE 19801

Michael R. Lastowski, Esquire  
Duane, Morris & Heckscher LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801-1246  
*(Counsel to Official Committee of Unsecured Creditors)*

Laurie Selber Silverstein, Esquire  
Monica Leigh Loftin, Esquire  
Potter Anderson & Corroon LLP  
1313 N. Market Street, 6<sup>th</sup> Floor  
P.O. Box 951  
Wilmington, DE 19899

Frank J. Perch, Esquire  
Office of the United States Trustee  
844 King Street, Suite 2207  
Lockbox 35  
Wilmington, DE 19801  
*(United States Trustee)*

Todd C. Schiltz, Esquire  
Wolf, Block, Schorr and Solis-Cohen LLP  
Wilmington Trust Center  
1100 N. Market Street, Suite 1001  
Wilmington, DE 19801  
*(Counsel for General Electric Corporation)*

Selinda A. Melnik, Esquire  
Smith, Katzenstein & Furlow LLP  
800 Delaware Avenue  
P.O. Box 410  
Wilmington, DE 19899

Curtis Crowther, Esquire  
White and Williams LLP  
824 North Market Street, Suite 902  
P.O. Box 709  
Wilmington, DE 19801  
*(Counsel to Century Indemnity Company)*

Adam G. Landis, Esquire  
Klett Rooney Lieber & Schorling  
1000 West Street, Suite 1410  
Wilmington, DE 19801  
*(Counsel to Wachovia Bank, N.A.)*

John D. Demmy, Esquire  
Stevens & Lee, P.C.  
300 Delaware Avenue  
8<sup>th</sup> Floor, Suite 800  
Wilmington, DE 19801  
*(Counsel to First Union Leasing)*

Aaron A. Garber, Esquire  
Pepper Hamilton LLP  
1201 Market Street  
Suite 1600  
Wilmington, DE 19899-1709  
*(Counsel to Potash Corp.)*

Eric Lopez Schnabel, Esquire  
James H. Joseph, Esquire  
Klett Rooney Lieber & Schorling  
The Brandywine Building  
1000 West Street, Suite 1410  
Wilmington, DE 19801  
*(Counsel to Entergy Services, Inc.)*

William D. Sullivan, Esquire  
Elzufon Austin Reardon Tarlov  
& Mondell, P.A.  
300 Delaware Avenue, Suite 1700  
P.O. Box 1630  
Wilmington, DE 19899  
*(Zonolite Attic Litigation Plaintiffs)*

Francis J. Murphy  
John S. Spadaro  
Chase T. Brockstedt  
Murphy Spadaro & Landon  
824 N. Market Street  
P.O. Box 8989  
Wilmington, DE 19899-8989

Thomas G. Whalen, Esquire  
Stevens & Lee, P.C.  
300 Delaware Avenue, Suite 800  
Wilmington, DE 19801  
*(Counsel to Mark Hankin and HanMar Associates)*

Teresa K.D. Currier, Esquire  
Klett Rooney Lieber & Schorling  
1000 West Street, Suite 1410  
P.O. Box 1397  
Wilmington, DE 19899-1397

Rachel B. Mersky, Esquire  
Monzack and Monaco, P.A.  
1201 N. Orange Street, Suite 400  
Wilmington, DE 19801  
*(Counsel to Union Tank Car Company)*

Megan N. Harper, Esquire  
Bifferato, Bifferato & Gentilotti  
1308 Delaware Avenue  
P.O. Box 2165  
Wilmington, DE 19899  
*(Counsel to Royal Insurance)*

Allison E. Reardon  
Delaware Division of Revenue  
820 N. French Street  
8<sup>th</sup> Floor  
Wilmington, DE 19801  
*(Counsel to The Delaware Division of Revenue)*

Steven K. Kortanek, Esquire  
Klehr, Harrison, Harvey, Branzburg & Ellers,  
LLP  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
*(Counsel to the Libby Mine Claimants)*

William F. Taylor, Jr., Esquire  
McCarter & English, LLP  
Mellon Bank Center  
919 Market Street, Suite 1800  
Wilmington, Delaware 19899  
*(L A Unified School District)*

Frederick B. Rosner, Esquire  
Jaspan Schlesinger Hoffman, LLP  
1201 N. Orange Street  
Suite 1001  
Wilmington, DE 19801

James H.M. Sprayregen, Esquire  
James Kapp, III, Esquire  
Kirkland & Ellis  
200 East Randolph Drive  
Chicago, IL 60601  
*(Counsel to Debtor)*

Derrick Tay, Esquire  
Meighen Demers  
Suite 1100, Box 11  
Merrill Lynch Canada Tower  
200 King Street West  
Toronto, Ontario  
CANADA M5H 3T4  
*(Canadian Counsel to Debtor)*

David B. Siegel  
W.R. Grace and Co.  
7500 Grace Drive  
Columbia, MD 21044  
*(W. R. Grace & Co.)*

Elihu Inselbuch, Esquire  
Rita Tobin, Esquire  
Caplin & Drysdale, Chartered  
399 Park Avenue, 27<sup>th</sup> Floor  
New York, NY 10022  
*(Official Committee of Personal Injury  
Claimants)*

Lewis Kruger, Esquire  
Stroock & Stroock & Lavan LLP  
180 Maiden Lane  
New York, NY 10038-4982  
*(Official Committee of Unsecured Creditors)*

Scott L. Baena, Esquire  
Bilzin Sumberg Dunn Baena Price & Axelrod  
LLP  
First Union Financial Center  
200 South Biscayne Blvd, Suite 2500  
Miami, FL 33131  
*(Official Committee of Property Damage  
Claimants)*

Philip Bentley, Esquire  
Kramer Levin Naftalis & Frankel LLP  
919 Third Avenue  
New York, NY 10022-3852  
*(Counsel to Equity Committee)*

D. J. Baker, Esquire  
Skadden, Arps, Slate, Meagher & Flom LLP  
Four Times Square  
New York, NY 10036  
*(Counsel to Sealed Air Corporation)*



J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606  
*(Counsel to DIP Lender)*

Nancy Worth Davis, Esquire  
Motley Rice LLC  
28 Bridgeside Boulevard  
P.O. Box 1792  
Mount Pleasant, SC 29465  
*(Counsel to Asbestos Claimants)*

Todd Meyer, Esquire  
Kilpatrick Stockton  
1100 Peachtree Street  
Atlanta, GA 30309

Office of Reorganization  
Securities & Exchange Commission  
Suite 1000  
3475 Lenox Road, N.E.  
Atlanta, GA 30326-1232

Internal Revenue Service  
Attn: Insolvency  
31 Hopkins Plaza, Room 1150  
Baltimore, MD 21201

Michael A. Berman, Esquire  
Securities and Exchange Commission  
450 Fifth Street, N.W. (Mail Stop 6-6)  
Washington, D.C. 20549

Secretary of Treasurer  
P.O. Box 7040  
Dover, DE 19903

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 7040  
Dover, DE 19903

James D. Freeman, Esquire  
U.S. Department of Justice  
Environmental Enforcement Section  
999 18<sup>th</sup> Street  
Suite 945-North Tower  
Denver, CO 80202

Jon L. Heberling, Esquire  
McGarvey, Heberling, Sullivan & McGarvey PC  
745 South Main Street  
Kalispel, MT 59901

Patrick L. Hughes, Esquire  
Haynes & Boone LLP  
1000 Louisiana Street, Suite 4300  
Houston, TX 77002-5012

David S. Heller, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Charles E. Boulbol, Esquire  
26 Broadway, 17<sup>th</sup> Floor  
New York, NY 10004

Ira S. Greene, Esquire  
Hogan & Hartson LLP  
875 Third Avenue  
New York, NY 10022-6225

James A. Sylvester, Esquire  
Intercat, Inc.  
104 Union Avenue  
Manasquan, NJ 08736

Steven J. Johnson, Esquire  
Gibson, Dunn & Crutcher LLP  
1530 Page Mill Road  
Palo Alto, CA 94304-1125

Charlotte Klenke, Esquire  
Schneider National, Inc.  
P.O. Box 2545  
3101 S. Packerland  
Green Bay, WI 54306

David S. Rosenbloom, Esquire  
Jeffrey E. Stone, Esquire  
Lewis S. Rosenbloom, Esquire  
McDermott, Will & Emery  
227 West Monroe Street  
Chicago, IL 60606-5096

Charles L. Finke, Assistant General Counsel  
Brad Rogers, Esquire  
Office of the General Counsel  
Pension Benefit Guaranty Corp  
1200 K. Street, N. W.  
Washington, D.C. 20005-4026

Pamela Zilly  
Richard Shinder  
David Blechman  
Michael Alexander  
The Blackstone Group  
345 Park Avenue  
New York, NY 10154

Josiah Rotenberg  
Quadrangle  
375 Park Avenue  
New York, NY 10152

Jan M. Hayden  
William H. Patrick  
Heller, Draper, Hayden, Patrick  
& Horn, L.L.C.  
650 Poydras Street, Suite 2500  
New Orleans, LA 70130-6103

Joseph F. Rice  
Motley Rice LLC  
28 Bridgeside Blvd.  
P.O. Box 1792  
Mt. Pleasant, SC 29465

Steven T. Baron, Esquire  
Member  
Silber Pearlman, LLP  
2711 North Haskell Avenue, 5<sup>th</sup> Floor, LLP  
Dallas, TX 75204  
(*Counsel to Asbestos Claimants*)

Bankruptcy Administration  
IOS Capital, Inc.  
1738 Bass Road  
P.O. Box 13708  
Macon, GA 31208-3708

W.J. Winterstein, Jr., Esquire  
John J. Winter, Esquire  
William M. Aukamp, Esquire  
Eleven Penn Center, 29<sup>th</sup> Floor  
1835 Market Street  
Philadelphia, PA 19103  
(*Attorneys for PPG Industries, Inc.*)

Alan R. Brayton, Esquire  
Brayton & Purcell  
222 Rush Landing Road  
Novato, CA 94945

Jonathan W. Young  
Wildman, Harrold, Allen & Dixon  
225 West Wacker Drive, Suite 3000  
Chicago, IL 60606-1229

Russell W. Budd  
Alan B. Rich  
Baron & Budd, P.C.  
3102 Oak Lawn Avenue, P.O. Box 8705  
Dallas, TX 75219

Shelby A. Jordan, Esquire  
Nathaniel Peter Holzer, Esquire  
Jordan, Hyden, Womble & Culbreth, P.C.  
500 N. Shoreline Blvd., Suite 900  
Corpus Christi, TX 78471

Courtney M. Labson, Esquire  
Ontario Mills LP  
Legal Department  
1300 Wilson Boulevard, Suite 400  
Arlington, VA 22209

T. Kellan Grant  
Wildman, Harrold, Allen & Dixon  
225 West Wacker Drive, Suite 3000  
Chicago, IL 60606-1229

Cindy Schultz  
Ingersoll-Rand Fluid Products  
One Aro Center  
P.O. Box 151  
Bryan, OH 43506

Alan Kolod, Esquire  
Moses & Singer LLP  
1301 Avenue of the Americas  
40<sup>th</sup> Floor  
New York, NY 10019-6076

Mr. Thomas Moskie  
Bankers Trust Company  
Four Albany Street  
Fourth Floor  
New York, NY 10006

John P. Dillman, Esquire  
Linebarger Heard Goggan Blair  
Graham Peña & Sampson, LLP  
P.O. Box 3064  
Houston, TX 77253-3064

Charles E. Gibson, III  
Attorney at Law  
620 North Street, Suite 100  
Jackson, MS 39202

Paul M. Baisier, Esquire  
SEYFARTH SHAW  
1545 Peachtree Street  
Suite 700  
Atlanta, GA 30309

Christopher L. Beard, Esquire  
The Beard Group  
502 W. Patrick Street  
Frederick, MD 21701-4002

Bernice Conn, Esquire  
Robins, Kaplan, Miller & Ciresi LLP  
2049 Century Park East, Suite 3700  
Los Angeles, CA 90067

Steven R. Schlesinger, Esquire  
Jaspan Schlesinger Hoffman LLP  
300 Garden City Plaza  
Garden City, NY 11530

Steven J. Kherkher, Esquire  
Laurence G. Tien, Esquire  
Williams Bailey Law Firm, L.L.P.  
8441 Gulf Freeway, Suite #600  
Houston, TX 77017

Kimberly W. Osenbaugh  
Preston Gates & Ellis LLP  
925 4<sup>th</sup> Avenue  
Suite 2900  
Seattle, WA 98104-1158

Delta Chemical Corporation  
2601 Cannery Avenue  
Baltimore, MD 21226-1595

Steven T. Hoort, Esquire  
Ropes & Gray  
One International Place  
Boston, MA 02110-2624

Peter Van N. Lockwood, Esquire  
Julie W. Davis, Esquire  
Trevor W. Swett, III, Esquire  
Nathan D. Finch, Esquire  
Caplin & Drysdale, Chartered  
One Thomas Circle, N.W.  
Washington, DC 20005

Peter A. Chapman  
572 Fernwood Lane  
Fairless Hills, PA 19030

Paul M. Matheny  
The Law Offices of Peter G. Angelos, P.C.  
5905 Harford Rd.  
Baltimore, MD 21214

Michael J. Urbis  
Jordan, Hyden, Womble & Culbreth, P.C.  
2390 Central Blvd, Suite G  
Brownsville, TX 78520

Mary A. Coventry  
Sealed Air Corporation  
Park 80 East  
Saddle Brook, NJ 07663

John M. Klamann  
Klamann & Hubbard  
7101 College Blvd., Suite 120  
Overland Park, KS 66210

Joseph T. Kremer, Esquire  
Lipsitz, Green, Fahringer, Roll, Salisbury &  
Cambria, LLP  
42 Delaware Avenue, Suite 300  
Buffalo, NY 14202

Paul D. Henderson, Esquire  
Dies, Dies & Henderson  
1009 W. Green Avenue  
Orange, TX 77630

Robert Jacobs, Esquire  
Maria Rosoff Eskin  
Jacobs & Crumplar, P.A.  
2 East 7<sup>th</sup> Street  
P.O. Box 1271  
Wilmington, DE 19899

Elizabeth S. Kardos, Esquire  
Gibbons, Del Deo, Dolan Griffinger &  
Vecchione, PC  
One Riverfront Plaza  
Newark, NJ 07102-5497

Thomas J. Noonan, Jr.  
c/o R & S Liquidation Company  
5 Lyons Mall PMB #530  
Basking Ridge, NJ 07920-1928

Harry Lee, Esquire  
Steptoe & Johnson LLP  
1330 Connecticut Avenue, N.W.  
Washington, DC 20036

William E. Frese, Esquire  
Attn: Sherce L. Kelly, Esquire  
80 Park Plaza, T5D  
P.O. Box 570  
Newark, NJ 07101  
*(Counsel to Public Service Electric and Gas  
Company)*

William S. Katchen, Esquire  
Duane, Morris & Heckscher LLP  
1 Riverfront Plaza, 2<sup>nd</sup> Floor  
Newark, NJ 07102  
*(Counsel to Official Committee of Unsecured  
Creditors)*

Paul G. Summers, Esquire  
TN Attorney General's Office, Bankr. Unit  
P.O. Box 20207  
Nashville, TN 37202-0207  
*(Tennessee Department of Environment and  
Conservation – Superfund)*

Scott Wert, Esquire  
Foster & Sear, LLP  
524 E. Lamar Blvd., Ste 200  
Arlington, TX 76011  
*(Counsel to numerous asbestos claimants)*

C. Randall Bupp, Esquire  
Plastiras & Terrizzi  
24 Professional Center Parkway  
Suite 150  
San Rafael, CA 94903  
*(Counsel to Berry & Berry)*

Anton Volovsek  
Rt2 – Box 200 #42  
Kamiah, ID 83536-9229

Peter S. Goodman, Esquire  
Andrews & Kurth LLP  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, NY 10017  
*(Counsel to Weatherford U.S. Inc., and  
Weatherford International Inc.)*

Jonathan H. Alden, Esquire  
Assistant General Counsel  
3900 Commonwealth Boulevard, MS 35  
Tallahassee, FL 32399-3000

State Library of Ohio  
c/o Michelle T. Sutter  
Revenue Recovery  
101 E. Town Street, Second Floor  
Columbus, OH 43215

Rosa Dominy  
Bankruptcy Administration  
IOS Capital, Inc.  
1738 Bass Road  
P.O. Box 13708  
Macon, GA 31208-3708

Greif, Inc.  
Attn: Credit Department  
366 Greif Parkway  
Delaware, OH 43015

Stephanie Nolan Deviney  
Brown & Connery, LLP  
360 Haddon Avenue  
P.O. Box 539  
Westmont, NJ 08108  
(Counsel to SAP America, Inc )

Barbara M. Cook, County Solicitor  
Katherine L. Taylor, Senior Assistant County  
Solicitor  
Howard County Office of Law  
George Howard Building  
3430 Courthouse Drive  
Ellicott City, MD 21043

Danice Sims  
P.O. Box 66658  
Baton Rouge, LA 70896

M. Diane Jasinski, Esquire  
Michael D. Hess  
Corporation Counsel of the  
City of New York  
100 Church Street, Room 6-127  
New York, NY 10007

Janet Napolitano  
Robert R. Hall  
Russell W. Savory  
1275 West Washington Street  
Phoenix, AZ 85007-1278

Russell W. Savory  
Gotten, Wilson & Savory, PLLC  
200 Jefferson Avenue, Suite 900  
Memphis, TN 38103

Credit Manager  
Belz Enterprises  
100 Peabody Place, Suite 1400  
Memphis, TN 38103

James P. Ruggeri  
Scott A. Shail  
Hogan & Harton L.L.P.  
555 Thirteenth Street, N.W.  
Washington, D.C. 20004-1109

Steven R. Bourne, Esquire  
Nutter, McClennen & Fish, LLP  
155 Seaport Blvd  
Boston, MA 02210-2604

Judy D. Thompson, Esquire  
S. Andrew Jurs, Esquire  
Poyner & Spruill, L.L.P.  
One Wachovia Center  
301 S. College Street, Suite 2300  
Charlotte, NC 28202

Daniel H. Slate, Esquire  
Hughes Hubbard & Reed LLP  
350 South Grand Avenue  
Los Angeles, CA 90071-3442

Andrea L. Hazzard, Esquire  
Hughes Hubbard & Reed LLP  
One Battery Park Plaza  
New York, NY 10004-1482

Authur Stein, Esquire  
1041 W. Lacey Road  
P.O. Box 1070  
Forked River, NJ 08731-6070

Robert H. Rosenbaum, Esquire  
M. Evan Meyers, Esquire  
Meyers, Rodbell & Rosenbaum, P.A.  
Berkshire Building  
6801 Kenilworth Avenue, Suite 400  
Riverdale, MD 20737-1385

Maggie De La Rosa  
Provost & Umphrey  
Law Firm, L.L.P.  
490 Park Street  
Beaumont, TX 77701

Anne Marie P. Kelley, Esquire  
Dilworth Paxson, LLP  
LibertyView – Suite 700  
457 Haddonfield Road  
P.O. Box 2570  
Cherry Hill, NJ 08034

Kevin James  
Deputy Attorney General  
1515 Clay Street, 20<sup>th</sup> Floor  
Oakland, CA 94612-1413

Dorine Vork, Esquire  
Stibbe, P.C.  
350 Park Avenue  
New York, NY 10022

Suexirda Prayaga  
7365 MacLeod Lane  
Ofallon, MO 63366

Bart Hartman  
Treasurer – Tax Collector  
Attn: Elizabeth Molina  
1600 Pacific Highway, Room 162  
San Diego, CA 92101

David Aelvoet, Esquire  
Linebarger Goggan Blair Graham Pena &  
Sampson, LLP  
Travis Park Plaza Building  
711 Navarro, Suite 300  
San Antonio, TX 78205

Robert Cimino, Esquire  
Suffolk County Attorney  
Attn: Diane Leonardo Beckmann, Asst. County  
H. Lee Dennison Building  
100 Veterans Memorial Highway  
P.O. Box 6100  
Hauppauge, NY 11788-0099

Robert T. Aulgur, Jr., Esquire  
P.O. Box 617  
Odessa, DE 19730  
*(Counsel to Toyota Motor Credit)*

Michael T. Kay, Esquire  
Nancy Draves, Esquire  
The Dow Chemical Company  
2030 Dow Center  
Midland, MI 48674  
*(Counsel to Dow Chemical Company,  
Hampshire Chemical Corporation and Union  
Carbide Corporation)*

Anne Marie P. Kelley, Esquire  
Dilworth Paxson, LLP  
Liberty View – Suite 700  
457 Haddonfield Road  
Cherry Hill, NJ 08002

Ronald S. Beacher, Esquire  
Pitney, Hardin, Kipp & Szuch LLP  
685 3<sup>rd</sup> Avenue  
New York, NY 10017-4024  
*(Counsel to General Electric Capital  
Corporation)*

Attn: Diane Stewart  
Peoples First Community Bank  
P.O. Box 59950  
Panama City, FL 32412-0950

Gina Baker Hantel, Esquire  
Attorney General Office  
Bankruptcy Division  
State of Tennessee  
425 5th Avenue North, Floor 2  
Nashville, TN 37243

Jeffrey L. Glatzer, Esquire  
Anderson, Kill & Olick, P.C.  
1251 Avenue of the Americas  
New York, NY 10020-1182

Thomas V. Askounis, Esquire  
Askounis & Borst, P.C.  
303 East Wacker Drive  
Suite 1000  
Chicago, IL 60601

Attn: Ted Weschler  
Peninsula Capital Advisors, L.L.C.  
404 East Main Street  
Second Floor  
Charlottesville, VA 22902

E. Katherine Wells, Esquire  
South Carolina Department of Health and  
Environmental Control  
2600 Bull Street  
Columbia, SC 29201-1708

Michael H. Pinkerson, Esquire  
James M. Garner, Esquire  
Sher Garner Cahill Richter Klein McAlister &  
Hilbert, L.L.C.  
909 Poydras Street, Suite 2800  
New Orleans, LA 70112

William H. Johnson, Esquire  
Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, VA 23510-9242

Pillsbury Winthrop LLP  
One Battery Park Plaza  
New York, NY 10004-1490  
*(Counsel to Wells Fargo Bank Minnesota,  
National Association)*

Craig Barbarosh, Esquire  
Pillsbury Winthrop LLP  
650 Town Center Drive, 7<sup>th</sup> Floor  
Costa Mesa, CA 92626-7122  
*(Counsel to Wells Fargo Bank Minnesota,  
National Association)*

Aldine Independent School District  
Jonathan C. Hantke, Esquire  
Pamela H. Walters, Esquire  
14910 Aldine-Westfield Road  
Houston, TX 77032  
*(Counsel to Aldine Independent School District)*

DAP Products, Inc.  
c/o Julien A. Hecht, Esquire  
2400 Boston Street, Suite 200  
Baltimore, MD 21224

Steven B. Flancher, Esquire  
Assistant Attorney General  
Department of Attorney General  
Revenue Division  
First Floor Treasury Building  
Lansing, MI 48992

Deirdre Woulfe Pacheco, Esquire  
Wilentz, Goldman & Spitzer  
90 Woodbridge Center Drive  
P.O. Box 10  
Woodbridge, NJ 07095  
*(Counsel to Asbestos Claimants)*

Matthew A. Porter, Esquire  
Bernard J. Bonn III, Esquire  
Dechert Price & Rhoads  
200 Clarendon Street  
27<sup>th</sup> Floor  
Boston, MA 02116-5021  
*(Counsel to LaVantage Solutions)*

John W. Havins, Esquire  
Burt Barr Havins & O'Dea, L.L.P.  
1001 McKinney, Suite 500  
Houston, TX 77002  
*(Counsel to Occidental Permian, Ltd.)*

Mark Browning, Esquire  
Assistant Attorney General  
c/o Sherri K. Simpson, Legal Assistant  
Office of the Attorney General  
Bankruptcy & Collections Division  
P.O. Box 12548  
Austin, TX 78711-2548  
*(Counsel to The Texas Comptroller of Public  
Accounts)*

Leonard P. Goldberger, Esquire  
White & Williams LLP  
1800 One Liberty Place  
Philadelphia, PA 19103-7395  
*(Counsel to Century Indemnity Company)*

Kay D. Brock, Esquire  
Bankruptcy & Collections Division  
P.O. Box 12548  
Austin, TX 78711-2548  
*(Comptroller of Public Accounts of the State of  
Texas)*

Cynthia C. Hemme, Esquire  
Senior Counsel  
Nortel Networks, Inc.  
4010 E. Chapel Hill-Nelson Hwy.  
Research Triangle Park, NC 27709

Daniel A. Speights, Esquire  
Speights & Runyan  
200 Jackson Avenue, East  
P.O. Box 685  
Hampton, SC 29924  
*(Counsel to Anderson Memorial Hospital)*

Julie Quagliano  
Quagliano & Seeger  
3243 P Street, NW  
Washington, DC 20007  
*(Counsel to WESCO Distribution, Inc )*

General Motors Acceptance Corporation  
P.O. Box 5055  
Troy, MI 48007-5055

Judith Greenspan, Esquire  
Associate Counsel  
The Amalgamated Industries and Service  
Workers Benefit Fund  
730 Broadway, Tenth Floor  
New York, NY 10003-9511  
*(Counsel to Amalgamated Industries and Service  
Workers Benefit Fund)*

Donna J. Petrone, Esquire  
ExxonMobil Chemical Company  
Law Department – Bankruptcy  
13501 Katy Freeway, Room W1-562  
Houston, TX 77079-1398

David W. Wirt, Esquire  
Winston & Strawn  
35 West Wacker Drive  
Chicago, IL 60601  
*(Counsel to Potash Corp )*

Alan H. Katz, Esquire  
Entergy Services, Inc.  
693 Loyola Avenue, Suite 2600  
New Orleans, LA 70113

Sander L. Esserman  
Stutzman Bromberg, Esserman & Plifka  
A Professional Corporation  
2323 Bryan Street  
Dallas, TX 75201-2689

Randall A. Rios  
Floyd, Isgur, Rios & Wahrlich, P.C.  
700 Louisiana, Suite 4600  
Houston, TX 77002  
*(Counsel to Huntsman Corporation)*

Elizabeth J. Cabraser, Esquire  
Lieff, Cabraser, Heimann & Bernstein, LLP  
Embacadero Center West, 30<sup>th</sup> Floor  
275 Battery Street  
San Francisco, CA 94111  
*(Zonolite Attic Litigation Plaintiffs)*

Thomas M. Sobol, Esquire  
Hagens Berman LLP  
225 Franklin Street, 26<sup>th</sup> Floor  
Boston, MA 02110  
*(Zonolite Attic Litigation Plaintiffs)*

Robert M. Fishman, Esquire  
Shaw Gussis Domanskis Fishman & Glantz  
321 N. Clark Street  
Suite 800  
Chicago, Illinois 60610  
*(Zonolite Attic Litigation Plaintiffs)*

Scott Barker  
Credit Manager  
Phelps Dodge Corp.  
(Formerly Climax Molybdenum Marketing  
Corporation)  
One North Central Avenue  
Phoenix, AZ 85004

Coudert Brothers  
Attn: Joseph D. Farrell, Esquire and Edward H.  
Tillinghast, III, Esquire  
1114 Avenue of the Americas  
New York, NY 10036

Margery N. Reed, Esquire  
Duane, Morris & Heckscher LLP  
4200 One Liberty Place  
Philadelphia, PA 19103-7396



Darrell W. Scott  
Lukins & Annis, P.S.  
1600 Washington Trust Financial Center  
717 West Sprague Avenue  
Spokane, WA 99201-0466  
(*Counsel to Marco Barbanti*)

Missouri Department of Revenue  
Bankruptcy Unit  
Gary L. Barnhart  
PO Box 475  
Jefferson City, MO 65105-0475  
(*Missouri Department of Revenue*)

Mr. Charles C. Trascher III, Esquire  
Snellings, Breard, Sartor, Inabnett  
& Trascher, LLP  
PO Box 2055  
Monroe, LA 71207  
(*Peters, Smith & Company*)

Gary M. Becker, Esquire  
Kramer Levin Naftalis & Frankel LLP  
919 Third Avenue  
New York, NY 10022  
(*The Baupost Group LLC*)

Christopher R. Momjian  
Senior Deputy Attorney General  
I.D. No. 057482  
Office of Attorney General  
21 S. 12<sup>th</sup> Street, 3<sup>rd</sup> Floor  
Philadelphia, PA 19107-3603  
(*Attorney General of PA, Commonwealth  
of PA, Dept. of Revenue*)

Denise A. Kuhn  
Office of Attorney General  
21 S. 12<sup>th</sup> Street, 3<sup>rd</sup> Floor  
Philadelphia, PA 19107-3603

Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, NY 10166  
(*Snack, Inc.*)

Vahe Melkonian  
Newco Management Company, LLC  
6320 Canoga Avenue, Suite 1430  
Woodland Hills, CA 91367  
(*Snack, Inc.*)

Richard B. Spector, Esquire  
Mark M. Monachino, Esquire  
Corbett & Steelman  
18200 Von Karman Avenue, Suite 200  
Irvine, CA 92612-1086  
(*W.C. Baker, E.E. Jaques, B.H. Miller, M.R.  
Fisher, S.R. Ormsbee, M. Rea and the Fisher  
Trust*)

Barry D. Kleban, Esquire  
Adelman Lavine Gold and Levin  
Suite 900  
Four Penn Center  
Philadelphia, PA 19103  
(*Counsel to AON Consulting, Inc.*)

Michael Selig  
Westover Investments, L.L.C.  
555 Old Garth Road  
Charlottesville, VA 22901

Allan H. Ickowitz, Esq.  
Nossaman, Guthner, Knox & Elliott, LLP  
445 South Figueroa Street, 31<sup>st</sup> Floor  
Los Angeles, CA 90071  
(*Hearthside Residential Corp.*)

Oscar B. Fears, III  
Assistant Attorney General  
40 Capitol Square, S.W.  
Atlanta, GA 30334  
(*Georgia Department of Revenue*)

Philip J. Ward  
Victoria Radd Rollins  
Williams & Connolly LLP  
725 Twelfth Street NW  
Washington, DC 20005

Ralph R. Mabey  
Penrod W. Keith  
LeBoeuf, Lamb, Greene & MacRae, LLP  
1000 Kearns Building  
Salt Lake City, UT 84101

Kelley B. Gelb  
700 Southeast Third Avenue  
Suite 100  
Fort Lauderdale, FL 33316-1186

Margaret A. Holland  
Deputy Attorney General  
New Jersey Attorney General's Office  
Division of Law  
R.J. Hughes Justice Complex  
P.O. Box 106  
Trenton, NJ 08625

Craig A. Slater, Esquire  
Harter, Secrest & Emery LLP  
Twelve Fountain Plaza, Suite 400  
Buffalo, NY 14202

Rachel Jeanne Lehr  
Deputy Attorney General  
Office of the Attorney General  
R.J. Hughes Justice Complex  
P.O. Box 093  
Trenton, NJ 08625

Larry A. Feind  
133 Peachtree Street, N.E.  
7<sup>th</sup> Floor  
Atlanta, GA 30303

Bryan Shapiro  
Bear, Stearns & Co. Inc.  
383 Madison Avenue  
New York, NY 10179

Elizabeth Weller  
Linebarger Goggan Blair & Sampson, LLP  
2323 Bryan Street, Suite 1720  
Dallas, TX 75201-2691  
*(Counsel to County Of Dallas)*

Mr. Mark Hankin  
HanMar Associates, M.L.P.  
P.O. Box 26767  
Elkins Park, PA 19027

Lynn K. Neuner, Esquire  
Simpson, Thacher, & Bartlett  
425 Lexington Avenue  
New York, NY 10017-3954  
*(Counsel to Travelers Casualty and Surety Company)*

Gerald G. Pecht, Esquire  
Fulbright & Jaworski, LLP  
1301 McKinney, Suite 5100  
Houston, TX 77010-3095  
*(Counsel to Kaneb Pipe Line Operating Partnership LP and Support Terminal Services, Inc.)*

Jonathan D. Berger, Esquire  
Russell Henkin, Esquire  
Berger & Montague, P.C.  
1622 Locust Street  
Philadelphia, PA 19103-6365

Paul P. Daley, Esquire  
George W. Shuster, Jr., Esquire  
Hale and Dorr LLP  
60 State Street  
Boston, MA 02109  
*(Counsel to CMGI)*

Nicholas J. LePore, III  
Schnader Harrison Segal & Lewis LLP  
Suite 3600, 1600 Market Street  
Philadelphia, PA 19103  
*(Counsel to Louis S. Robles, Esq. and Robles Law Center, P.A.)*

Noel C. Burnham, Esquire  
Richard G. Placey, Esquire  
Montgomery, McCracken, Walker & Rhoads LLP  
123 South Broad Street  
Avenue of the Arts  
Philadelphia, PA 19109  
*(Counsel to Novak Landfill RD/RA Group)*

DACA V, LLC  
Attn: Julie Bubnack  
2120 W. Washington Street  
San Diego, CA 92110

Ronald D. Gorsline  
Chambliss, Bahner, & Stophel, P.C.  
1000 Tallan Building, Ste. 1000  
Two Union Square  
Chattanooga, TN 37402-2552  
*(Counsel to Lawson Electric Co.)*

Jon Bauer  
Contrarian Capital Management, LLC  
411 West Putnam Avenue, Suite 225  
Greenwich, CT 06830

Martha E. Romero  
Law Offices of Martha E. Romero and  
Associates  
7743 South Painter Avenue, Suite E  
Whittier, CA 90602  
*(Counsel to County of San Diego)*

Michael S. Davis, Esquire  
Zeichner Ellman & Krause  
575 Lexington Avenue  
New York, NY 10022  
*(Counsel to National Union Fire Insurance Co.  
of Pittsburgh, PA)*

Theresa L. Wasser, Esquire  
Burns, White & Hickton, LLC  
120 Fifth Avenue, Suite 2400  
Pittsburgh, PA 15222  
*(Counsel to The Burlington Northern and Santa  
Fe Railway Company)*

Scott Estelle, President  
Crossroads Industrial Park, Inc.  
P.O. Box 220  
Weedsport, NY 13166  
*(Counsel to Crossroads Industrial Park, Inc  
and Weedsport Associates, LLC)*

Hillary Browning-Jones  
Assistant City Attorney  
P.O. Box 1631  
Knoxville, TN 37901  
*(Counsel to the City of Knoxville)*

Don C. Fletcher, Esquire  
The Cavanagh Firm, P.A.  
1850 North Central Avenue  
Suite 2400  
Phoenix, AZ 85004  
*(Counsel to Westcor)*

Mr. Harvey Schultz  
The Schultz Organization  
4 Woods End  
Ocean, NJ 07712-4181  
*(Carteret Venture)*

Barbara G. Billet, Esquire  
Elaine Z. Cole, Esquire  
New York State Department of Taxation  
and Finance  
340 E. Main Street  
Rochester, NY 14604  
*(Counsel to State of New York, Dept. of Taxation  
and Finance)*

James J. Restivo, Esquire  
Reed Smith LLP  
435 Sixth Avenue  
Pittsburgh, PA 15219

Ted N. Pettit, Esquire  
Case Bigelow & Lombardi  
Grosvenor Center, Mauka Tower  
737 Bishop Street, Suite 2600  
Honolulu, HI 96813  
*(Counsel to William B. Dunbar)*

Michael S. Sandberg, Esquire  
Hellmuth & Johnson, PLLC  
10400 Viking Drive, Suite 560  
Eden Prairie, MN 55344  
*(Counsel to West Group)*

Thomas J. Quinn, Esquire  
Mendes & Mount, LLP  
750 Seventh Avenue  
New York, NY 10019-6829  
*(Counsel to Certain Underwriters at Lloyd's  
London)*

Jerel L. Ellington, Esquire  
U.S. Department of Justice  
Environmental Enforcement Section  
999 18<sup>th</sup> Street; Suite 945-North Tower  
Denver, CO 80202  
*(Counsel to the U.S. Environmental Protection Agency)*

Ann Beimdiek Kinsella  
Assistant Attorney General  
445 Minnesota Street, Suite 1200  
St. Paul, MN 55101-2127  
*(Counsel to the State of Minnesota)*

Deborah L. Thorne, Esquire  
FabelHaber LLC  
55 East Monroe Street, 40<sup>th</sup> Floor  
Chicago, IL 60603  
*(Counsel to Union Tank Car Company)*

Jenny J. Hyun, Esquire  
Weingarten Realty Investors  
2600 Citadel Plaza Drive  
Houston, TX 77008

Brad N. Friedman  
Rachel Fleishman  
Milberg Weiss Bershad Hynes  
& Lerach LLP  
One Pennsylvania Plaza  
New York, NY 10119-0165

Xerox Capital Services, LLC  
Attention: Cathy Flowers  
800 Carillon Parkway  
St. Petersburg, FL 33716-9876

Carl Pericone, Esquire  
Wilson, Elser, Moskowitz, Edelman,  
Dicker LLP  
150 East 42<sup>nd</sup> Street  
New York, NY 10019-5639  
*(Counsel to Royal Insurance)*

Edward L. Jacobs, Esquire  
Bankemper & Jacobs  
The Shaw House  
26 Audubon Place  
P.O. Box 70  
Fort Thomas, KY 41075-0070  
*(Counsel to James Grau, Anna Grau and Harry Grau & Sons, Inc.)*

Lori Gruver Robertson, Esquire  
Linebarger Goggan Blair Pena & Sampson, LLP  
1949 South I.H. 35 (78741)  
P.O. Box 17428  
Austin, TX 78760  
*(Counsel to Ben Bolt-Palito-Blanco ISD, Brownsville ISD, Cameron County, Hildalgo County, Orange Grove, Orange Grove ISD, Premont ISD)*

Andrea Sheehan, Esquire  
Law Offices Of Robert E. Luna, P.C.  
4411 North Central Expressway  
Dallas, TX 75205  
*(Counsel to Carrollton-Farmers Branch Independent School District)*

Anthony F. Parise  
Cornell University  
Office of University Counsel  
300 CCC Building, Garden Avenue  
Ithaca, NY 14853-2601  
*(Counsel to Cornell University)*

Citadel Investment Group, L.L.C.  
Attn: S. Jay Novatney  
131 South Dearborn Street, 36<sup>th</sup> Floor  
Chicago, IL 60603  
*(Counsel to Citadel Investment Group, LLC)*

David B. Madoff, Esquire  
Daniel C. Cohn, Esquire  
Cohn Khoury Madoff & Whitesell LLP  
101 Arch Street  
Boston, MA 02110  
*(Counsel to the Libby Mine Claimants)*

General Counsel  
Enron Energy Services  
1400 Smith Street  
EB 0889  
Houston, TX 77002  
*(Counsel to Enron Corp., et al.)*

Thomas Tew, Esquire  
Jeffrey Tew, Esquire  
Tew Cardenas Rebak Kellogg Lehman DeMaria  
Tague Raymone & Levin, LLP  
201 South Biscayne Boulevard, Suite 2600  
Miami, FL 33131  
*(Inventory Attorneys on behalf of all clients of  
the Robles law firm)*

Thomas O. Bean  
Nutter, McClennen & Fish, LLP  
World Trade Center West  
155 Seaport Blvd.  
Boston, MA 02210  
*(Counsel to Town of Acton, MA)*

Jacob C. Cohn, Esquire  
Cozen O'Connor  
1900 Market Street  
Philadelphia, PA 19103  
*(Federal Insurance Company)*

Contrarian Capital Trade Claims LP  
Attn: Alisa Minsch  
411 W. Putnam Ave. S-225  
Greenwich, CT 06830-6263

Debt Acquisition Co of America V LLC  
2120 W. Washington Street  
San Diego, CA 92110-2052

Longacre Master Fund Ltd.  
Attn: Maurie Shalome  
810 7<sup>th</sup> Avenue, 22<sup>nd</sup> Fl.  
New York, NY 10019-5818

Sierra Asset Management LLC  
2699 White Rd., Ste. 225  
Irvine, CA 92614-6264

Trade-Debt.Net  
P.O. Box 1487  
West Babylon, NY 11704-0487

Edward B. Cottingham, Jr.  
Motley Rice LLC  
28 Bridgeside Blvd.  
P.O. Box 1792  
Mt. Pleasant, SC 29465

Daniel M. Glosband, P.C.  
Peter D. Bilowz, Esq.  
Goodwin Procter LLP  
Exchange Place  
Boston, MA 02109  
*(Counsel for State Street Global Advisors)*

Jeffrey Kaufman, Esq.  
Gerald F. Ellersdorfer, Esq.  
Kaufman & Logan LLP  
100 Spear Street, 12<sup>th</sup> Floor  
San Francisco, CA 94105  
*(Fireman's Fund Insurance Company)*

Ed Cottingham, Jr., Esq.  
Motley Rice LLP  
28 Bridgeside Boulevard  
P. O. Box 1792  
Mount Pleasant, SC 29465

John Preefer, Esq.  
John Preefer  
60 East 42<sup>nd</sup> Street, Suite 1201  
New York, NY 10165

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